

State of California, Department of Cannabis Control

Equity Fee Waiver Request - Additional Equity Owner Form

Use this form if you are requesting an equity fee waiver and need additional room to list qualifying equity owners. Visit cannabis.ca.gov to download the complete equity fee waiver request form or learn more about equity criteria.

Business Information

Business name:

License type:

Additional equity ownership information

Owner name:

Ownership %:

Job title:

Email:

Phone:

Equity eligibility:

Owner arrest

Owner conviction

Income

Number of dependents:

Disproportionately impacted county

Unemployment and poverty census tract

Immediate family member arrest

Immediate family member conviction

Is this owner a locally-verified equity applicant or licensee?

Yes\*

No\*\*

Owner name:

Ownership %:

Job title:

Email:

Phone:

Equity eligibility:

Owner arrest

Owner conviction

Income

Number of dependents:



Disproportionately impacted county

Unemployment and poverty census tract

Immediate family member arrest

Immediate family member conviction

Is this owner a locally-verified equity applicant or licensee?      Yes\*      No\*\*

Owner name:      Ownership %:

Job title:      Email:      Phone:

Equity eligibility:

Owner arrest      Owner conviction

Income

Number of dependents:

Disproportionately impacted county

Unemployment and poverty census tract

Immediate family member arrest

Immediate family member conviction

Is this owner a locally-verified equity applicant or licensee?      Yes\*      No\*\*

Owner name:      Ownership %:

Job title:      Email:      Phone:

Equity eligibility:

Owner arrest      Owner conviction

Income

Number of dependents:

Disproportionately impacted county

Unemployment and poverty census tract

Immediate family member arrest

Immediate family member conviction

Is this owner a locally-verified equity applicant or licensee?      Yes\*      No\*\*



Owner name: \_\_\_\_\_ Ownership %: \_\_\_\_\_

Job title: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Equity eligibility:

Owner arrest \_\_\_\_\_ Owner conviction \_\_\_\_\_

Income \_\_\_\_\_

Number of dependents: \_\_\_\_\_

Disproportionately impacted county \_\_\_\_\_

Unemployment and poverty census tract \_\_\_\_\_

Immediate family member arrest \_\_\_\_\_

Immediate family member conviction \_\_\_\_\_

Is this owner a locally-verified equity applicant or licensee? Yes\* No\*\*

Owner name: \_\_\_\_\_ Ownership %: \_\_\_\_\_

Job title: \_\_\_\_\_ Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Equity eligibility:

Owner arrest \_\_\_\_\_ Owner conviction \_\_\_\_\_

Income \_\_\_\_\_

Number of dependents: \_\_\_\_\_

Disproportionately impacted county \_\_\_\_\_

Unemployment and poverty census tract \_\_\_\_\_

Immediate family member arrest \_\_\_\_\_

Immediate family member conviction \_\_\_\_\_

Is this owner a locally-verified equity applicant or licensee? Yes\* No\*\*

*\*By selecting yes, the owner attests that: "Under penalty of perjury, I hereby declare that I am a locally verified equity applicant or licensee. I further declare that I satisfy at least one of the criteria set forth in 4 CCR 15014.1(d). I understand that the Department may investigate the accuracy of these declarations, and that a misrepresentation of fact is cause for rejection of this fee waiver request."*

*\*\*Attach evidence of eligibility, as described on the following page, for each owner who is not a locally-verified equity applicant or licensee.*

## Instructions: Equity owner criteria and evidence

Individuals who meet [equity criteria](#) must own 50% or more of the cannabis business. Business owners can show they were impacted by past cannabis criminalization in a number of ways. You only need to meet one of the following criteria to qualify.

### Conviction or arrest

**The owner or an immediate family member was convicted of or arrested for a cannabis offense before November 8, 2016.**

You can show proof of conviction or arrest using any of the following:

- Copies of federal or state court records that show the outcome of the case
- Records showing dismissal or expungement
- Any other court or law enforcement record that show proof of conviction or arrest

### Income

**The owner's household income is less than or equal to 60 percent of the area median income for the local jurisdiction in which they reside.**

You can show proof of income using any of the following:

- Individual federal tax returns, state tax returns, or W-2s
- At least two consecutive paystubs
- Proof of eligibility for a program that provides financial aid to adults without enough income or resources, such as CalFresh, MediCal, CalWORKS, supplemental security income, or social security disability

The records must include the equity owner's name and be dated within two years of the date of the fee waiver request.

### Neighborhood

**The owner lived for at least five years between 1980 and 2016 in an area disproportionately impacted by past criminal justice policies implementing cannabis prohibition. Use our [map tool](#) to see if you lived in a qualifying area.**

You can show proof of residence using any **two** of the following:

- California Driver's License or State Identification Card
- Property tax bill or payment, or evidence that the owner is exempt from property tax payment
- Signed rental agreement, or deed or title to residential property
- Copies of state or federal tax returns
- School records
- Banking or credit card records
- Voter registration
- Credit reports
- Utility, cable, or internet billing or payment records



The records must include the equity owner's name, show an address in the jurisdiction, and be dated between 1980 and 2016.

