



Department of
Cannabis Control
CALIFORNIA

Condition and Health of the Cannabis Industry in California

Supplemental Report

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Executive Summary

The State of California began regulating commercial cannabis activity on January 1, 2018, in parallel with the start of adult use (non-medical) cannabis sales. The last seven years have been marked by economic adjustments, including as pre-existing cannabis businesses transitioned into the regulatory and licensing framework.

Licensed cannabis market

During this transitional period, the licensed cannabis market has seen both positive momentum as well as challenges.

The challenges include:

- Taxes, fees and other compliance costs can make it expensive to produce licensed cannabis.
- Wholesale prices for harvested cannabis have been declining since the fourth quarter of 2020, and retail sales revenues have been decreasing since 2021.
- Some businesses are consolidating or exiting the market, consistent with other emerging markets.

Externalities exacerbate these conditions. Licensed businesses compete with illegal cannabinoid products, including those chemically altered to mimic the intoxicating effects of cannabis products. Federal prohibition of cannabis and treatment under the Internal Revenue Code continue to restrict cannabis businesses and limit opportunities for financing and investment utilized routinely and by other markets during periods of economic change.

Despite these challenges, the California licensed market continues to grow:

- Licensed production of cannabis plants is increasing, and wholesale prices are stabilizing.
- Retail sales volume (units sold) in licensed stores is increasing.
- Licensed retail is expanding in some local jurisdictions which, as of two years ago, offered no local consumer access to the regulated market.

Cannabis consumption in California

Cannabis use rates in California are consistent with other states that have legalized. The share of Californians that use cannabis has been increasing for more than a decade, beginning in 2011 and continuing through adult-use legalization, consistent with national trends.



Approximately 40% of the cannabis consumed in California is obtained from the licensed, regulated marketplace. The share of licensed consumption has increased from 25% in 2019 and in parallel with greater enforcement, public awareness campaigns and policy changes to create greater legal market access.

Continuing to move a greater share of consumers away from illicit sources and into the licensed market is critically important, because cannabis purchased from illicit sources poses serious public health and safety risks.

Unlicensed cannabis market

The size of the illicit market in California does not appear to be increasing, and the amount of cannabis illicitly grown and produced in California is estimated to be relatively stable today compared to production levels prior to adult-use legalization. However, a qualitative review of the data suggests that the size of the illicit market may be on the lower end of the estimated range. The State of California's multi-agency enforcement efforts, including those co-led by the Department as a part of California's Unified Cannabis Enforcement Task Force, appear to be restraining expansions of the illicit market.

As long as there is a patchwork of legalization across the country and high demand for California-grown cannabis, there will be an illicit cannabis market. The most effective ways to eliminate the illicit market include:

- Decreasing costs for licensed businesses
- Increasing costs for illicit cannabis
- Shifting more consumers from unregulated to licensed cannabis

Overall outlook

Despite the challenges the California cannabis market faces, 2024 saw the most licensed cannabis produced and a steady increase of the volume of licensed cannabis sold since the introduction of the cannabis regulatory framework in January 2018. The share of total cannabis consumption supplied by the licensed market remains stable at around 40 percent.

Cost reductions or avoided cost increases for licensed businesses, a strong regulatory system, targeted policy reforms, and continued enforcement and consumer education can support further shifts in consumer demand and promote market stability.



About This Report

This report is submitted in accordance with California Revenue and Taxation Code Division 2 Part 14.5 Chapter 3 §34020.1. It provides an overview of the condition and health of California’s cannabis industry. This reporting requirement was established by Assembly Bill 195 (Committee on Budget), a trailer bill implementing the Budget Act of 2022.

The report includes the following information:

- (1) How many local jurisdictions have permitted commercial cannabis activity
- (2) How many local jurisdictions have not permitted commercial cannabis activity
- (3) Information or analysis concerning the potential expansion or contraction of the cannabis market in the state, which may include information concerning any increase in retail cannabis sales and activity in the illicit market
- (4) How many equity licensees have been approved by the Department of Cannabis Control
- (5) In what counties the state equity licensees are located
- (6) The health of the Cannabis Tax Fund, and any future projections of Cannabis Tax Fund revenues
- (7) Information on the viability of cannabis businesses in the state, and the ability to continue to operate cannabis businesses in the state, from a general and equity licensee standpoint
- (8) The impacts of the suspension of the cultivation tax, including whether that suspension resulted in a decrease in retail cannabis prices or increased participation in the legal cannabis market

The Department of Cannabis Control recently commissioned a cannabis market report ([California Cannabis Market Outlook Executive Summary](#) and [California Cannabis Market Outlook Full Report](#)), which is submitted in fulfillment of the requirements for items 3, 7, and 8. This report includes additional information and recommendations to strengthen the state’s legal cannabis market.

This supplement contains additional data and insights addressing the remaining reporting requirements (items 1, 2, 4, 5, and 6).



Supplemental Report on the Health of the Cannabis Industry in California

Local Regulation of Cannabis Businesses

Cannabis businesses in California are regulated at the state and local level. State law designates local jurisdictions as either the city or county in which the business is physically located:

- Businesses located in an incorporated city are regulated by the city.
- Businesses located in an unincorporated portion of a county are regulated by the county.

The city or county can decide whether to license all cannabis business types, license some types but prohibit others, or prohibit all cannabis businesses.

The Department has an [online data tool](#) which shows where cannabis business are allowed within the state. Overall:

- 46% of cities and counties allow at least one type of cannabis business
- 54% of cities and counties do not allow any type of cannabis business
- 57% of cities and counties do not allow any retail cannabis businesses

(1) How many local jurisdictions have permitted commercial cannabis activity

As of July 2024:

| Jurisdiction Type | Number that allow at least one type of commercial cannabis activity | Percent |
|-------------------|---|------------|
| Cities | 220 out of 481 | 46% |
| Counties | 30 out of 58 | 52% |
| Total | 250 out of 539 | 46% |

**San Francisco, which is both a city and county, is included in this data as a county.*

See Exhibit 1 for a detailed listing.



(2) How many local jurisdictions have not permitted commercial cannabis activity

As of July 2024:

| Jurisdiction Type | Number that prohibit all commercial cannabis activity | Percent |
|-------------------|---|------------|
| Cities | 261 out of 481 | 54% |
| Counties | 28 out of 58 | 48% |
| Total | 289 out of 539 | 54% |

**San Francisco, which is both a city and county, is included in this data as a county.*

See Exhibit 1 for a detailed listing.

Equity Cannabis Business Licensing

The criminalization of cannabis has had a profound and lasting impact on Californians and communities across the country. The long-term consequences of cannabis prohibition continue to affect individuals with past cannabis convictions, their families, and the communities in which they live.

Starting a cannabis business presents challenges for all entrepreneurs, but it can be particularly difficult for those who have been harmed by cannabis criminalization. To address these disparities, California’s cannabis equity initiatives are designed to reduce barriers to enter the cannabis industry for those most impacted by the War on Drugs.

An equity business can be recognized by the Department if 50% of their ownership:

- Meet state equity criteria, which includes cannabis-related arrests or convictions, household income, or residency in areas disproportionately impacted by the War on Drugs
- Attest to their participation in a local jurisdiction’s cannabis equity program

Statewide counts of cannabis equity businesses can be challenging because businesses may qualify under one or both of the criteria above, and not all participants in local equity programs seek recognition as an equity business at the state level.

The Department provides financial assistance to cannabis equity businesses through state license fee waivers and deferrals. Waivers became available starting January 1, 2022, but funding was exhausted in February 2024. Deferrals, which began on January 1, 2023, continue to remain available.



Although license fee waiver funding is depleted, the Department of Cannabis Control continues to review waiver requests to determine eligibility for two state programs that provide financial assistance for cannabis equity businesses:

- The [Vendor Compensation Program](#), administered by the California Department of Tax and Fee Administration, allows cannabis equity retailers to retain 20% of the cannabis excise tax they have collected on retail sales. This program ends on December 31, 2025.
- The [Cannabis Equity Tax Credit](#), administered by the Franchise Tax Board, allows cannabis equity businesses to receive a \$10,000 tax credit. This tax credit is available through the 2027 calendar year.

(4) How many equity licensees have been approved by the Department of Cannabis Control.

As of February 3, 2025, there are 2,103 active equity licenses across 42 counties. This total includes 8 cannabis event organizer licenses, which are not associated with a specific local jurisdiction.



(5) In what counties the state equity licensees are located.

| County | Number of Equity Licenses |
|--------------|---------------------------|
| Alameda | 114 |
| Butte | 2 |
| Calaveras | 17 |
| Contra Costa | 4 |
| Del Norte | 2 |
| El Dorado | 2 |
| Fresno | 4 |
| Humboldt | 487 |
| Imperial | 2 |
| Inyo | 3 |
| Kern | 12 |
| Kings | 1 |
| Lake | 35 |
| Lassen | 1 |
| Los Angeles | 567 |
| Marin | 2 |
| Mendocino | 267 |
| Merced | 1 |
| Mono | 2 |
| Monterey | 18 |
| Napa | 2 |
| Nevada | 56 |

| County | Number of Equity Licenses |
|-------------------|---------------------------|
| Orange | 6 |
| Riverside | 15 |
| Sacramento | 77 |
| San Bernardino | 10 |
| San Diego | 3 |
| San Francisco | 67 |
| San Joaquin | 1 |
| San Luis Obispo | 4 |
| San Mateo | 1 |
| Santa Barbara | 2 |
| Santa Cruz | 28 |
| Shasta | 4 |
| Solano | 3 |
| Sonoma | 32 |
| Stanislaus | 6 |
| Tehama | 1 |
| Trinity | 222 |
| Tulare | 2 |
| Ventura | 3 |
| Yolo | 7 |
| No County Listed* | 8 |
| Total | 2,103 |

**“No County Listed” refers to cannabis event organizer licenses, which are not associated with a specific local jurisdiction.*



Cannabis Taxes

(6) The health of the Cannabis Tax Fund, and any future projections of Cannabis Tax Fund revenues.

The Department of Cannabis Control does not manage California’s cannabis taxes, however, the information provided here is the result of consultation with the Department of Finance and California Department of Tax and Fee Administration (CDTFA).

Cannabis Tax Fund

The Governor’s proposed budget, published in January 2025, describes estimated revenues and expenditure allocations for the California Cannabis Tax Fund (3314). Exhibit 2 includes a detailed accounting for fiscal years 2023-24, 2024-25, and 2025-26, and below is a summary:

| | 2023-24 | 2024-25 | 2025-26 |
|-------------------------------|--------------------|--------------------|--------------------|
| Beginning Balance | \$469,563 | \$538,434 | \$468,205 |
| Annual Cannabis Tax Revenue** | \$629,373 | \$603,741 | \$761,903 |
| Total Revenues | \$1,098,936 | \$1,142,175 | \$1,230,108 |
| Total Expenditures | \$560,502 | \$673,970 | \$468,205 |
| Balance of Tax Receipts | \$538,434 | \$468,205 | \$619,947 |

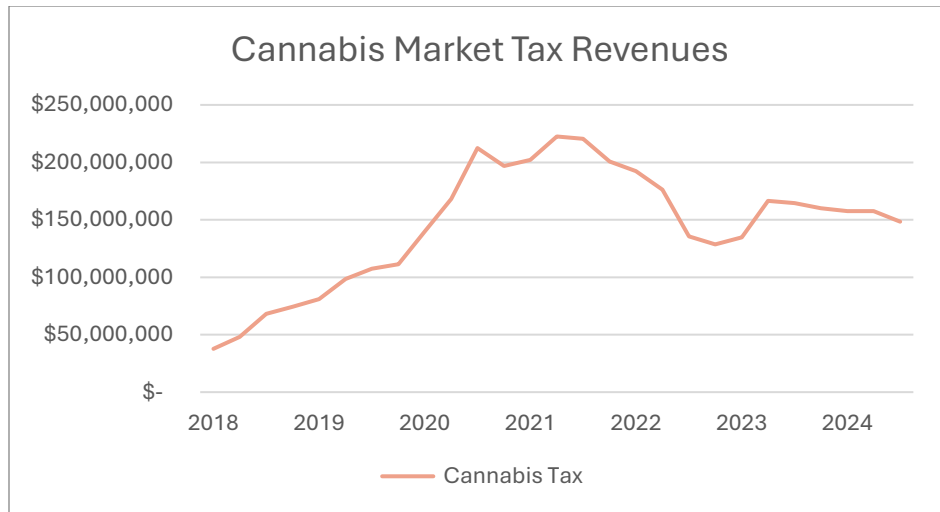
**All figures are in millions*

*** These figures include costs associated with the Vendor Compensation Program for cannabis equity retailers.*

Cannabis Tax Revenues

CDTFA publishes data related to cannabis tax revenues through an [open data portal](#). This data is available on a quarterly basis and is displayed below:





Summary of trends:

- Cannabis tax revenue began to rise as businesses became licensed under the state’s regulatory framework in 2018 and continued throughout 2019.
- During the pandemic, cannabis tax revenues saw a temporary surge, peaking at over \$800 million in fiscal year 2021-22. This increase aligned with nationwide trends for cannabis and other discretionary adult-use products and was further fueled by Americans receiving multiple stimulus checks.
- This tax revenue surge has since subsided. Tax revenues have decreased closer to pre-pandemic levels due to a variety of factors, including lower retail sales prices.
- The Governor’s Budget projects that cannabis tax revenues will be \$762 million in fiscal year 2025-26, approximately 6 percent lower than the peak revenues seen in fiscal year 2021-22. This figure includes the Vendor Compensation Program for equity retailers and reflects the assumption that the cannabis excise tax rate will increase to 19 percent as of July 1, 2025.

Cannabis Tax Policy

California’s cannabis tax policy has evolved over time to simplify administration and enhance industry compliance. Key changes include:

- Effective July 1, 2022, the cultivation tax, which taxed cannabis flowers, leaves, and fresh cannabis plants at various rates per ounce, was eliminated.
- As of January 1, 2023, the point of taxation for cannabis products was permanently moved from wholesale to retail, meaning the 15% cannabis excise tax is now collected directly by retailers.



- The cannabis excise tax was established at rate of 15% for three fiscal years, beginning in 2023. Starting July 1, 2025, CDTFA must adjust the excise tax rate every two years, but the new rate may not exceed 19%.



APPENDIX



Exhibit 1

Where cannabis businesses are allowed and prohibited throughout the state



County and City Ordinances on Cannabis Business Activity

Alameda County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Alameda County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Alameda | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Albany | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Berkeley | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Dublin | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Emeryville | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Fremont | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Hayward | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Livermore | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Newark | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Oakland | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Piedmont | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pleasanton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Leandro | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Union City | Limited | Limited | Limited | Limited | Limited | Limited |

Alpine County

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Alpine County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Amador County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Amador County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Amador City | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Ione | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Jackson | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Plymouth | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Sutter Creek | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Butte County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Butte County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Biggs | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Chico | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Gridley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Oroville | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Paradise | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Calaveras County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Calaveras County | Allowed | Prohibited | Allowed | Prohibited | Allowed | Allowed |
| Angels Camp | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

City and County of San Francisco

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|----------------------------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| City and County of San Francisco | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Colusa County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Colusa County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Colusa | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Williams | Prohibited | Prohibited | Allowed | Allowed | Allowed | Allowed |



Contra Costa County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------------|---------------------|----------------------|--------------|---------------|-------------|------------|
| Contra Costa County | Limited | Allowed | Allowed | Allowed | Limited | Allowed |
| Antioch | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Brentwood | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Clayton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Concord | Limited | Limited | Limited | Limited | Prohibited | Allowed |
| Danville | Prohibited | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited |
| El Cerrito | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Hercules | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lafayette | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Martinez | Limited | Limited | Limited | Limited | Prohibited | Limited |
| Moraga | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Oakley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Orinda | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pinole | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pittsburg | Prohibited | Prohibited | Allowed | Allowed | Prohibited | Allowed |
| Pleasant Hill | Prohibited | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited |
| Richmond | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| San Pablo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Ramon | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Walnut Creek | Prohibited | Limited | Prohibited | Prohibited | Prohibited | Prohibited |

Del Norte County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Del Norte County | Allowed | Prohibited | Prohibited | Allowed | Allowed | Prohibited |
| Crescent City | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |

El Dorado County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| El Dorado County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Placerville | Allowed | Allowed | Allowed | Prohibited | Prohibited | Allowed |
| South Lake Tahoe | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |



Fresno County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Fresno County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Clovis | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Coalinga | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Firebaugh | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Fowler | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fresno | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Huron | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Kerman | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Kingsburg | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Mendota | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Orange Cove | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Parlier | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Reedley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Joaquin | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Sanger | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Selma | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Glenn County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Glenn County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Orland | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Willows | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |

Humboldt County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Humboldt County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Arcata | Limited | Limited | Allowed | Allowed | Allowed | Allowed |
| Blue Lake | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Eureka | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Ferndale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fortuna | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rio Dell | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Trinidad | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Imperial County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Imperial County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Brawley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Calexico | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Calipatria | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| El Centro | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Holtville | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Imperial | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Westmorland | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Inyo County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Inyo County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Bishop | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |

Kern County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Kern County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Arvin | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |
| Bakersfield | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| California City | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Delano | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Maricopa | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| McFarland | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Ridgecrest | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Shafter | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Taft | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Tehachapi | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Wasco | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Kings County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Kings County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Avenal | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Corcoran | Limited | Limited | Prohibited | Prohibited | Prohibited | Limited |
| Hanford | Limited | Limited | Allowed | Allowed | Limited | Allowed |
| Lemoore | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Lake County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| Lake County | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Clearlake | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Lakeport | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |

Lassen County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Lassen County | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Susanville | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Los Angeles County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------------------|---------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Los Angeles County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Agoura Hills | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Alhambra | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Arcadia | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Artesia | Prohibited | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Avalon (Catalina Island) | Prohibited | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited |
| Azusa | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Baldwin Park | Allowed | Prohibited | Allowed | Allowed | Limited | Prohibited |
| Bell | Prohibited | Prohibited | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only |
| Bell Gardens | Limited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Bellflower | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Beverly Hills | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Bradbury | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Burbank | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Calabasas | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Carson | Prohibited | Prohibited | Allowed | Allowed | Limited | Allowed |
| Cerritos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Claremont | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Commerce | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |
| Compton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Covina | Limited | Prohibited | Prohibited | Prohibited | Prohibited | Limited |
| Cudahy | Prohibited | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only |
| Culver City | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Diamond Bar | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Downey | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Duarte | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| El Monte | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| El Segundo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Gardena | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Glendale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Glendora | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Hawaiian Gardens | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Hawthorne | Limited | Limited | Allowed | Allowed | Allowed | Allowed |
| Hermosa Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Hidden Hills | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Huntington Park | Limited-Medical Only | Allowed | Prohibited | Allowed | Allowed | Prohibited |
| Industry | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Inglewood | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Irwindale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| La Cañada Flintridge | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| La Habra Heights | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| La Mirada | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| La Puente | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| La Verne | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lakewood | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lancaster | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------------|---------------------|----------------------|----------------------|---------------|-------------|------------|
| Lawndale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lomita | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Long Beach | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Los Angeles | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Lynwood | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |
| Malibu | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Manhattan Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Maywood | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Monrovia | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Montebello | Prohibited | Allowed | Allowed | Allowed | Allowed | Allowed |
| Monterey Park | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Norwalk | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Palmdale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Palos Verdes Estates | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Paramount | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pasadena | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Pico Rivera | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pomona | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Rancho Palos Verdes | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Redondo Beach | Limited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rolling Hills | Prohibited | Limited-Medical Only | Limited-Medical Only | Prohibited | Prohibited | Prohibited |
| Rolling Hills Estates | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rosemead | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Dimas | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Fernando | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Gabriel | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Marino | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Santa Clarita | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Santa Fe Springs | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Santa Monica | Limited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Sierra Madre | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Signal Hill | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| South El Monte | Limited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| South Gate | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| South Pasadena | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Temple City | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Torrance | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Vernon | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Walnut | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| West Covina | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| West Hollywood | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Westlake Village | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Whittier | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Madera County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Madera County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Chowchilla | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Madera | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Marin County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|----------------------|----------------------|--------------|---------------|-------------|------------|
| Marin County | Prohibited | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited |
| Belvedere | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Corte Madera | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fairfax | Limited-Medical Only | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Larkspur | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Mill Valley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Novato | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |
| Ross | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Anselmo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Rafael | Prohibited | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Sausalito | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Tiburon | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Mariposa County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Mariposa County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Mendocino County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| Mendocino County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Fort Bragg | Limited | Allowed | Limited | Limited | Limited | Limited |
| Point Arena | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Ukiah | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Willits | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Merced County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Merced County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Atwater | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Dos Palos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Gustine | Allowed | Allowed | Allowed | Allowed | Limited | Prohibited |
| Livingston | Prohibited | Prohibited | Prohibited | Allowed | Limited | Allowed |
| Los Banos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Merced | Limited | Allowed | Allowed | Allowed | Limited | Allowed |

Modoc County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Modoc County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Alturas | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Mono County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| Mono County | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Mammoth Lakes | Allowed | Allowed | Allowed | Limited | Limited | Allowed |



Monterey County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-------------------|---------------------|-------------------|--------------|----------------------|----------------------|------------|
| Monterey County | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Carmel-by-the-Sea | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Del Rey Oaks | Limited | Allowed | Allowed | Allowed | Limited | Allowed |
| Gonzales | Prohibited | Prohibited | Prohibited | Limited-Medical Only | Limited-Medical Only | Prohibited |
| Greenfield | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| King City | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Marina | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Monterey | Limited | Limited | Limited | Prohibited | Prohibited | Limited |
| Pacific Grove | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Salinas | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Sand City | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Seaside | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Soledad | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Napa County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Napa County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| American Canyon | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |
| Calistoga | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Napa | Limited | Limited | Prohibited | Limited | Prohibited | Prohibited |
| St. Helena | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Yountville | Prohibited | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |

Nevada County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|----------------------|------------|
| Nevada County | Prohibited | Prohibited | Allowed | Prohibited | Limited-Medical Only | Prohibited |
| Grass Valley | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Nevada City | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Truckee | Prohibited | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |



Orange County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Orange County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Aliso Viejo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Anaheim | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Brea | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Buena Park | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Costa Mesa | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Cypress | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Dana Point | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fountain Valley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fullerton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Garden Grove | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Huntington Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Irvine | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| La Habra | Prohibited | Allowed | Allowed | Prohibited | Prohibited | Allowed |
| La Palma | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Laguna Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Laguna Hills | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Laguna Niguel | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Laguna Woods | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lake Forest | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Los Alamitos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Mission Viejo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Newport Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Orange | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Placentia | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rancho Santa Margarita | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Clemente | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Juan Capistrano | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Santa Ana | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Seal Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Stanton | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Tustin | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Villa Park | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Westminster | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Yorba Linda | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Placer County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Placer County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Auburn | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Colfax | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Lincoln | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Loomis | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rocklin | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Roseville | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Plumas County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Plumas County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Portola | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Riverside County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Riverside County | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Banning | Allowed | Prohibited | Allowed | Allowed | Limited | Allowed |
| Beaumont | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Blythe | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Calimesa | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Canyon Lake | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Cathedral City | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Coachella | Limited | Allowed | Allowed | Allowed | Allowed | Allowed |
| Corona | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Desert Hot Springs | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Eastvale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|----------------------|--------------|---------------|-------------|------------|
| Hemet | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Indian Wells | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Indio | Allowed | Limited | Prohibited | Prohibited | Prohibited | Prohibited |
| Jurupa Valley | Allowed | Prohibited | Allowed | Allowed | Limited | Allowed |
| La Quinta | Prohibited | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited |
| Lake Elsinore | Allowed | Prohibited | Allowed | Allowed | Limited | Allowed |
| Menifee | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Moreno Valley | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Murrieta | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Norco | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Palm Desert | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Palm Springs | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Perris | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Rancho Mirage | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Riverside | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| San Jacinto | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Temecula | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Wildomar | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Sacramento County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Sacramento County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Citrus Heights | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Elk Grove | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Folsom | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Galt | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Isleton | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Rancho Cordova | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Sacramento | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |

San Benito County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-------------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| San Benito County | Limited | Allowed | Allowed | Allowed | Allowed | Allowed |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-------------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| Hollister | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| San Juan Bautista | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

San Bernardino County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------------|---------------------|----------------------|--------------|---------------|-------------|------------|
| San Bernardino County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Adelanto | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Apple Valley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Barstow | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Big Bear Lake | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Chino | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Chino Hills | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Colton | Prohibited | Prohibited | Prohibited | Allowed | Limited | Allowed |
| Fontana | Limited | Limited | Prohibited | Prohibited | Prohibited | Prohibited |
| Grand Terrace | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Hesperia | Prohibited | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited |
| Highland | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Loma Linda | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Montclair | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Needles | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Ontario | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rancho Cucamonga | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Redlands | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Rialto | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Bernardino | Allowed | Limited | Limited | Limited | Limited | Limited |
| Twentynine Palms | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Upland | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Victorville | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Yucaipa | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Yucca Valley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



San Diego County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| San Diego County | Allowed | Prohibited | Allowed | Allowed | Allowed | Prohibited |
| Carlsbad | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Chula Vista | Allowed | Limited | Allowed | Allowed | Limited | Allowed |
| Coronado | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Del Mar | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| El Cajon | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Encinitas | Allowed | Allowed | Allowed | Allowed | Allowed | Prohibited |
| Escondido | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Imperial Beach | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| La Mesa | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Lemon Grove | Allowed | Allowed | Allowed | Allowed | Allowed | Prohibited |
| National City | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Oceanside | Prohibited | Limited | Allowed | Allowed | Allowed | Allowed |
| Poway | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Diego | Allowed | Limited | Allowed | Allowed | Limited | Allowed |
| San Marcos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Santee | Limited | Limited | Limited | Limited | Limited | Limited |
| Solana Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Vista | Allowed | Prohibited | Allowed | Allowed | Prohibited | Allowed |

San Joaquin County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| San Joaquin County | Prohibited | Allowed | Allowed | Allowed | Allowed | Allowed |
| Escalon | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lathrop | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Lodi | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Manteca | Limited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Ripon | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Stockton | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Tracy | Limited | Allowed | Allowed | Allowed | Limited | Allowed |



San Luis Obispo County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|------------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| San Luis Obispo County | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |
| Arroyo Grande | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Atascadero | Prohibited | Allowed | Prohibited | Prohibited | Prohibited | Allowed |
| Grover Beach | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Morro Bay | Allowed | Allowed | Allowed | Prohibited | Prohibited | Prohibited |
| Paso Robles | Prohibited | Limited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pismo Beach | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Luis Obispo | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |

San Mateo County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| San Mateo County | Prohibited | Prohibited | Prohibited | Prohibited | Limited | Prohibited |
| Atherton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Belmont | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Brisbane | Prohibited | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Burlingame | Prohibited | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Colma | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Daly City | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Allowed |
| East Palo Alto | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Foster City | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Half Moon Bay | Prohibited | Prohibited | Prohibited | Prohibited | Limited | Prohibited |
| Hillsborough | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Menlo Park | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Millbrae | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Pacifica | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Portola Valley | Prohibited | Prohibited | Prohibited | Prohibited | Limited | Prohibited |
| Redwood City | Allowed | Allowed | Prohibited | Prohibited | Limited | Prohibited |
| San Bruno | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Carlos | Prohibited | Prohibited | Allowed | Allowed | Allowed | Allowed |
| San Mateo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| South San Francisco | Prohibited | Allowed | Allowed | Allowed | Limited | Allowed |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Woodside | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Santa Barbara County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Santa Barbara County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Buellton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Carpinteria | Prohibited | Limited | Limited | Limited | Prohibited | Limited |
| Goleta | Limited | Allowed | Allowed | Allowed | Limited | Allowed |
| Guadalupe | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Lompoc | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Santa Barbara | Limited | Limited | Limited | Limited | Limited | Limited |
| Santa Maria | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Svang | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only | Limited-Medical Only |

Santa Clara County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Santa Clara County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Campbell | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Cupertino | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Gilroy | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Los Altos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Los Altos Hills | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Los Gatos | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Milpitas | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Monte Sereno | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Morgan Hill | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Mountain View | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Palo Alto | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| San Jose | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Santa Clara | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Saratoga | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Sunnyvale | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Santa Cruz County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Santa Cruz County | Allowed | Allowed | Allowed | Allowed | Allowed | Prohibited |
| Capitola | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Santa Cruz | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Scotts Valley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Watsonville | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Shasta County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Shasta County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Anderson | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Redding | Limited | Limited | Allowed | Allowed | Limited | Allowed |
| Shasta Lake | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |

Sierra County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Sierra County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Loyalton | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Siskiyou County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|----------------------|--------------|---------------|-------------|------------|
| Siskiyou County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Dorris | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Dunsmuir | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Etna | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fort Jones | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Montague | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Mount Shasta | Allowed | Limited-Medical Only | Allowed | Allowed | Allowed | Allowed |
| Tulelake | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Weed | Allowed | Allowed | Prohibited | Prohibited | Limited | Prohibited |
| Yreka | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Solano County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Solano County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Benicia | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Dixon | Allowed | Allowed | Prohibited | Allowed | Limited | Allowed |
| Fairfield | Allowed | Allowed | Prohibited | Allowed | Prohibited | Allowed |
| Rio Vista | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Suisun City | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Vacaville | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Vallejo | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Sonoma County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Sonoma County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Cloverdale | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Cotati | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Healdsburg | Limited | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Petaluma | Prohibited | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Rohnert Park | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Santa Rosa | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Sebastopol | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Sonoma | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| Windsor | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Stanislaus County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-------------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Stanislaus County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Ceres | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Hughson | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Modesto | Allowed | Limited | Allowed | Allowed | Limited | Allowed |
| Newman | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Oakdale | Allowed | Prohibited | Allowed | Allowed | Allowed | Allowed |
| Patterson | Allowed | Prohibited | Allowed | Allowed | Limited | Allowed |
| Riverbank | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Turlock | Limited | Limited | Allowed | Allowed | Limited | Allowed |



| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| Waterford | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |

Sutter County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Sutter County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Live Oak | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Yuba City | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Tehama County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Corning | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Red Bluff | Limited | Limited | Limited | Limited | Limited | Limited |
| Tehama | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |

Trinity County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|----------------|---------------------|-------------------|--------------|---------------|-------------|---------|
| Trinity County | Prohibited | Allowed | Allowed | Allowed | Allowed | Allowed |

Tulare County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|---------------|----------------------|-------------------|--------------|---------------|----------------------|------------|
| Tulare County | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Limited-Medical Only | Prohibited |
| Dinuba | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Exeter | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Farmersville | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Lindsay | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Porterville | Allowed | Allowed | Prohibited | Prohibited | Prohibited | Prohibited |
| Tulare | Allowed | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Visalia | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Woodlake | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |

Tuolumne County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Tuolumne County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Sonora | Allowed | Allowed | Prohibited | Allowed | Prohibited | Allowed |



Ventura County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|----------------|----------------------|-------------------|--------------|---------------|-------------|------------|
| Ventura County | Prohibited | Prohibited | Allowed | Prohibited | Limited | Prohibited |
| Camarillo | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Fillmore | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Moorpark | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Ojai | Allowed | Allowed | Prohibited | Allowed | Prohibited | Allowed |
| Oxnard | Allowed | Prohibited | Allowed | Allowed | Limited | Allowed |
| Port Hueneme | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Santa Paula | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Simi Valley | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Thousand Oaks | Limited-Medical Only | Prohibited | Prohibited | Prohibited | Prohibited | Allowed |
| Ventura | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |

Yolo County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|-----------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Yolo County | Allowed | Allowed | Allowed | Allowed | Allowed | Allowed |
| Davis | Allowed | Allowed | Allowed | Allowed | Prohibited | Allowed |
| West Sacramento | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Winters | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Woodland | Limited | Prohibited | Limited | Limited | Prohibited | Limited |

Yuba County and Incorporated Cities

| Jurisdiction | Retail (Storefront) | Retail (Delivery) | Distribution | Manufacturing | Cultivation | Testing |
|--------------|---------------------|-------------------|--------------|---------------|-------------|------------|
| Yuba County | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |
| Marysville | Allowed | Allowed | Allowed | Allowed | Limited | Allowed |
| Wheatland | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited | Prohibited |



Exhibit 2

California Cannabis Tax Fund (3314) estimated revenues and expenditure allocation



California Cannabis Tax Fund (3314) Estimated Revenues and Expenditure Allocations

2025-26 GOVERNORS BUDGET – GOP 24

GOVERNMENT OPERATIONS

7600 California Department of Tax and Fee Administration - Continued

California Cannabis Tax Fund (3314) Estimated Revenues & Expenditure Allocations

| | 2023-24* | 2024-25* | 2025-26* |
|--|--------------------|--------------------|--------------------|
| REVENUES: | | | |
| Beginning Balance | \$469,563 | \$538,434 | \$468,205 |
| Cannabis Tax | 629,373 | 603,741 | 761,903 |
| Total Revenues | \$1,098,936 | \$1,142,175 | \$1,230,108 |
| Allocation 1: Regulatory and Administrative | | | |
| Governor's Office of Business and Economic Development (Equity Program) | 15,758 | 15,765 | 15,766 |
| Department of Fish and Wildlife | - | 10,681 | 9,456 |
| Department of Pesticide Regulation | - | 2,752 | 2,752 |
| State Water Resources Control Board | - | 17,739 | 17,768 |
| Employment Development Department | - | 1,637 | 1,637 |
| Department of Tax and Fee Administration | - | 10,666 | 10,698 |
| State Controller's Office | - | 489 | 489 |
| Statewide General Administration | 13,181 | 13,807 | 21,390 |
| Total Allocation 1 | \$28,939 | \$73,536 | \$79,956 |
| Allocation 2: Specified Allocations for Research and Other Programs | | | |
| Public University/Universities in California | 10,000 | 10,000 | 10,000 |
| Governor's Office of Business and Economic Development | 50,000 | 50,000 | 50,000 |
| University of San Diego Center for Medicinal Cannabis Research | 2,000 | 2,000 | 2,000 |
| Total Allocation 2 | \$62,000 | \$62,000 | \$62,000 |
| Allocation 3: Percentage of Remaining Revenue Collection | | | |
| Youth Education Prevention, Early Intervention and Treatment Account | 371,737 | 323,060 | 280,923 |
| Environmental Restoration and Protection Account | 123,913 | 107,687 | 93,641 |
| State and Local Government Law Enforcement Account | 123,913 | 107,687 | 93,641 |
| Total Allocation 3 | \$619,563 | \$538,434 | \$468,205 |
| Based on prior year actual tax collection | | | |
| Less Funding Provided by General Fund per RTC 34019.1 | -150,000 | - | - |
| Total Expenditures | \$560,502 | \$673,970 | \$610,161 |
| Balance of Tax Receipts | \$538,434 | \$468,205 | \$619,947 |

Note: Cannabis Tax Revenue includes an estimated reduction of \$4.4 million in 2023-24, \$4.1 million in 2024-25, and \$2 million in 2025-26 related to equity retailer relief.

* Dollars in thousands, except in Salary Range. Numbers may not add or match to other statements due to rounding of budget details

